

PLEASE POST OR CIRCULATE

RETIREMENT PLANNING SEMINARS

SPRING, 2012



for **Teachers, Principals, Support Staff**

DATES/TIME: Thursdays: April 12, 19, 26, May 3 (5:00 to 8:00pm)

LOCATION: Catholic Teachers' Centre, 3rd Floor, CEC, 80 Sheppard Ave E

FEES: Registration and Materials: \$110.00 (*Income Tax Receipt provided*)

TOPICS:

- ★ **Financial Planning:** sources of income, investment management, RRSPs, RRIFs, annuities, investing for income, inflation protection, dividends, estate preservation, choosing a financial planner/advisor
- ★ **Retirement Lifestyles:** challenges of retirement, physiological, psychological aspects of aging
- ★ **Ontario Teachers' (OTPP) & Ontario Municipal Employees' (OMERS) Pension Plans:** options, benefits
- ★ **Board Retirement Benefits:** Health Benefits, Retirement Gratuity (Sick Leave)
- ★ **Insurance Benefits Plans available:** TCDSB, RTO/ERO, RTIP
- ★ **Canada Pension Plan Old Age Security and Government Benefits**
- ★ **Legal Issues and Estate Planning:** wills, probate, role of the estate trustee, Family Law Act implications, Power of Attorney for Property, Power of Attorney for Personal Care
- ★ **Volunteer Roles:** Community and Collegial Organizations: e.g. RTO/ERO
- ★ **Employment:** Becoming an Entrepreneur, Starting a Business, Employment Opportunities

SEMINAR FORMAT

A comprehensive series of four seminars. All program segments are delivered by experts in their field. The Program is prepared and organized by **International Education Services (I.E.S.)** - a provider of similar Retirement Programs to local Boards of Education for more than ten years.

Program Facilitator: **Bill Tajer** (Toronto Catholic District School Board), retired educator with current knowledge of the retirement process and member of The Retired Teachers of Ontario (RTO/ERO).

Contact or Send this Registration Form to:

Carol Murphy, Human Resources - Benefits Dept.
C.E.C., 80 Sheppard Avenue East, Toronto, ON M2N 6E8
PHONE: 416.222.8282 Ext. 2324 / carol.murphy@tcdsb.org

**PLEASE RETURN
FORM BY FRIDAY
APRIL 5, 2012**

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RETIREMENT PLANNING SEMINAR ~ SPRING, 2012 REGISTRATION FORM

Name(s): _____

School/Location: _____ School Telephone: _____

Home Address: _____ Home Telephone: _____

Postal Code _____ Pension Type: OTPP OMERS
MAKE CHEQUE PAYABLE TO: I.E.S. (Receipt for Income Tax Purposes provided.)