



PLEASE POST OR CIRCULATE

RETIREMENT PLANNING SEMINARS FALL 2008

For: **Teachers, Principals, Support Staff**

DATES/TIME: Thursdays: October 9, 16, 23, 30 (4:45 to 7:45pm)

LOCATION: Catholic Teachers' Centre, 3rd Floor, CEC, 80 Sheppard Ave E

FEES: Registration and Materials: \$110.00 (Income Tax Receipt provided)

TOPICS:

- ★ **Financial Planning:** sources of income, investment management, RRSPs, RRIFs, annuities, investing for income, inflation protection, dividends, estate preservation, choosing a financial planner/advisor
- ★ **Retirement Lifestyles:** challenges of retirement, physiological, psychological aspects of aging
- ★ **Ontario Teachers' (OTPP) and Ontario Municipal Employees' (OMERS) Pension Plans:** options, understanding benefits
- ★ **Board Retirement Benefits:** Health Benefits, Retirement Gratuity (Sick Leave)
- ★ **Insurance Benefits Plans available:** TCDSB, RTO/ERO, RTIP
- ★ **Canada Pension Plan Old Age Security and Government Benefits**
- ★ **Legal Issues and Estate Planning:** wills, probate, role of the estate trustee, Family Law Act implications, Power of Attorney for Property, Power of Attorney for Personal Care
- ★ **Volunteer Roles:** Community and Collegial Organizations: e.g. RTO/ERO
- ★ **Employment:** Becoming an Entrepreneur, Starting a Business, Employment Opportunities

SEMINAR FORMAT

A comprehensive series of four seminars. All program segments are delivered by experts in their field. The Program is prepared and organized by **International Education Services (I.E.S.)** - a provider of similar Retirement Programs to local Boards of Education for more than ten years.

Program Facilitator: **Bill Tajer** (Toronto Catholic District School Board), retired educator with current knowledge of the retirement process.

Contact or Send this Registration Form to:

**ALEXIA GAUTHIER, Human Resources,
C.E.C., 80 Sheppard Avenue East, Toronto, ON M2N 6E8
PHONE: 416.222.8282 Extension 2324 / alexia.gauthier@tcdsb.org**

**PLEASE RETURN
FORM BY MONDAY
OCTOBER 6, 2008**



RETIREMENT PLANNING SEMINAR ~ FALL, 2008 REGISTRATION FORM

Name(s): _____

School/Location: _____ School Telephone: _____

Home Address: _____ Home Telephone: _____

Postal Code _____ Pension Type: OTTP OMERS
MAKE CHEQUE PAYABLE TO: I.E.S. (Receipt for Income Tax Purposes provided.)